



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Patrick Ryan  
**Status:** Congressional Candidate  
**State/District:** NY19

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 06/13/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bank Accounts ⇒ Marcus Bank [BA]		\$100,001 - \$250,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
Bank Accounts ⇒ TD Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Bank Accounts ⇒ USAA Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
Edward Jones IRAs ⇒ AMCAP Fund Class A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs ⇒ Capital Income Builder Cl A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs ⇒ Capital World Growth & Income Fund Class A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs ⇒ Federated INTL Leaders Fund A [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones IRAs ⇒ Federated Strategic Value Fund Cl A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs ⇒ Fundamental Investors Fund A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones IRAs ⇒ New Perspective Fund Cl A [MF]		\$15,001 - \$50,000	Tax-Deferred		
Edward Jones Joint Brokerage ⇒ American Balanced Fund Cl A [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Edward Jones Joint Brokerage ⇒ Capital Income Builder Cl A [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Edward Jones Joint Brokerage ⇒ Federated Mun & Stock Advtg A [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Edward Jones Joint Brokerage ⇒ Federated NY Muni Income Fd A [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
GNYHA 401k ⇒ Dodge & Cox International Stock Fund [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
GNYHA 401k ⇒ JP Morgan Mid-Cap Value L [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
GNYHA 401k ⇒ Oppenheimer Developing Markets Fund Class I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
GNYHA 401k ⇒ T. Rowe Price Institutional Large Cap Growth Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
GNYHA 401k ⇒ Templeton Global Bond Fund Class R6 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
GNYHA 401k ⇒ Vanguard Wellington Adm [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Scottrade Brokerage Accounts ⇒ Amazon.com, Inc. (AMZN) [ST]		\$15,001 - \$50,000	None		
Scottrade Brokerage Accounts ⇒		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express Company (AXP) [ST]					
Scottrade Brokerage Accounts ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Scottrade Brokerage Accounts ⇒ General Mills, Inc. (GIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Scottrade Brokerage Accounts ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Scottrade Brokerage Accounts ⇒ Starbucks Corporation (SBUX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Scottrade Brokerage Accounts ⇒ Tesla, Inc. (TSLA) [ST]		\$1,001 - \$15,000	None		
Scottrade Brokerage Accounts ⇒ The Kraft Heinz Company (KHC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Scottrade IRA - RR ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Scottrade IRA - RR ⇒ Ford Motor Company (F) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Scottrade IRA - RR ⇒ International Business Machines Corporation (IBM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Scottrade IRA - RR ⇒ Verizon Communications Inc. (VZ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Second Front Systems, Inc., 5% Interest [OL]		\$15,001 - \$50,000	None		
LOCATION: Arlington, VA, US					
DESCRIPTION: Technology & cybersecurity consulting					

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Greater New York Hospital Association	Spouse Salary	N/A	N/A

#### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	November 2016	Mortgage	\$500,001 - \$1,000,000
JT	Rondout Savings Bank	August 2017	Mortgage	\$250,001 - \$500,000
	TEG Federal Credit Union	September 2017	Auto Loan	\$10,000 - \$15,000

#### SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Second Front Systems
Senior Vice President	Dataminr, Inc.

#### SCHEDULE F: AGREEMENTS

None disclosed.

#### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

#### SCHEDULE A ASSET CLASS DETAILS

- Bank Accounts  
LOCATION: US
- Edward Jones IRAs
- Edward Jones Joint Brokerage  
LOCATION: US
- GNYHA 401k (Owner: SP)
- Scottrade Brokerage Accounts  
LOCATION: US
- Scottrade IRA - RR (Owner: SP)

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Patrick Ryan , 06/13/2018